



Office of Human Resources  
Elon University, Campus Box 2070  
Elon, NC 27244

## Elon University Defined Contribution Plan Waiting Period Waiver

Return to the Office of Human Resources upon completion of Sections A and B.

**Section A: Elon University Defined Contribution Plan Waiting Period Waiver Request.** To be completed by employee.

Employee Name (print full name): \_\_\_\_\_

Date of Birth (MM/DD/YYYY): \_\_\_\_\_ Social Security Number (last four digits): \_\_\_\_\_

Work Phone #: \_\_\_\_\_

Previous Employer: \_\_\_\_\_

I hereby authorize my previous employer to release the requested information to Elon University. I understand that it is my responsibility to obtain the necessary authorization from my previous employer. I also understand that if approved, I will begin making mandatory contributions to the Elon University Defined Contribution Plan as of the first day of the month or as soon as administratively feasible after receipt of this completed form and my completion of all carrier and payroll enrollment forms for the plan.

Employee Signature: \_\_\_\_\_

Date Signed: \_\_\_\_\_

**Section B: Statement of Previous Coverage.** To be completed by Human Resources representative of previous employer.

HR Rep Name (print): \_\_\_\_\_

Institution: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Employee Full-Time Date of Hire: \_\_\_\_\_ Last Day of Full-Time Employment: \_\_\_\_\_

Is your institution an educational organization **or** a teaching institution **or** an institution of higher education?  
\_\_\_ Yes \_\_\_ No

Do you offer a 401(a) qualified or 403(b) non-qualified retirement plan? \_\_\_ 401(a) \_\_\_ 403(b) \_\_\_ Neither

Did the employee complete at least 1 year and 1,000 hours while employed at your institution? \_\_\_ Yes \_\_\_ No

I hereby certify that the information provided is true and correct.

HR Rep Signature: \_\_\_\_\_

Date Signed: \_\_\_\_\_

Please return this form to [hr@elon.edu](mailto:hr@elon.edu), or Human Resources, Elon University, Campus Box 2070, Elon, NC 27244 or fax to 336-584-3467

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